SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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| 1. Name and Addre | C S A A S | . Date of Event R tatement (Month/ 3/10/2008 | | 3. Issuer Name and Ticker or Trading Symbol GRAPHIC PACKAGING HOLDING CO [GPK] | | | | | | | | |
|--|-----------|--|--|---|---|---|--------|-------------------------------------|---------------------------------|--|--|---|
| (Last) | (First) | (Middle) | | | | onship of Reporting Per Il applicable) | son(s) | to Issuer | | | Amendment, Dat hth/Day/Year) | te of Original Filed |
| VIA DEL CARMINE 10 PRESSO SIMON FIDUCIARIA S.P.A | | | | | | Director Officer (give title below) | Х | 10% Owner Other (speci below) | | Appl | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | |
| (Street) TOURIN, ITALY | L6 | 10122 | | | | | | | | | Form filed by Person | y More than One Reporting |
| (City) | (State) | (Zip) | | | | | | | | | | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | | | | of Securities y Owned (Instr. 4) | i | · · · | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Common Stock, par value \$0.01 per share ⁽¹⁾⁽²⁾ | | | | | | 34,222,500 | | I | | See Footnote ⁽²⁾ | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | | | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | d 3. Title and Amount of Securities Derivative Security (Instr. 4) | | | Jnderlying | 4. Conversion or Exercise | | 5. Ownership Form: Direct (D) or | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
| | | | Date Exercisable | Expiratio Date | n Title | | | Amount or Number of Shares | Price o Deriva Securi | tive | Indirect (I) (Instr. 5) | |

Explanation of Responses:

1. Pursuant to a merger of Graphic Packaging Corporation ("Graphic") with and into Giant Merger Sub, Inc. ("Merger Sub"), a wholly owned subsidiary of New Giant Corporation ("New Giant"), each share of Graphic owned by OLD TOWN S.A., formerly known as EXOR GROUP S.A. ("OLD TOWN"), prior to the merger was converted into the right to receive one share of New Giant. Upon effectiveness of the merger, New Giant then changed its name to Graphic Packaging Holding Company, Inc. (the "Issuer"). The merger is described in the Form S-4/A filed by the Issuer on December 6, 2007. As a result of the merger which was effective on March 10, 2008, the 34,222,500 shares of Graphic common stock beneficially owned by OLD TOWN at such time were converted into 34,222,500 shares of Issuer common stock.

2. Giovanni Agnelli e C.S.a.p.az. is the beneficial owner of more than 70% of the equity interests of OLD TOWN. The reporting person disclaims having a beneficial interest in the shares of the Issuer.

| /s/ Peter J. Rothenberg, Attorney- | 02/11/2009 | | | |
|------------------------------------|------------|--|--|--|
| <u>in-Fact</u> | 02/11/2009 | | | |
| ** Signature of Reporting Person | Date | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.