SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] GIOVANNI AGNELLI e C.S.a.p.az			ate of Event Recement (Month/		3. Issuer Name and Ticker or Trading Symbol <u>GRAPHIC PACKAGING HOLDING CO</u> [GPK]						
(Last) VIA DEL CAI	(First) RMINE 10	(Middle)			4. Relationship of Reporting Person((Check all applicable) Director X	10% Owner		5. If Amendment, Date of Original Filed (Month/Day/Year) 02/11/2009			
PRESSO SIMON FIDUCIARIA S.P.A					Officer (give title below)	Other (sp below)	ecify	Арр	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person		
(Street) TOURIN, ITALY	L6	10122								y One Reporting Person y More than One Reporting	
(City)	(State)	(Zip)									
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Common Stock, par value \$0.01 per share ⁽¹⁾⁽²⁾					34,222,500	Ι		See Footnote ⁽²⁾			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
Expiratio			2. Date Exer Expiration D (Month/Day/	ate	3. Title and Amount of Securities Derivative Security (Instr. 4)	s Underlying	Conv or Ex	ersion ercise	5. Ownership Form: Direct (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	n Title	Amoun or Numbe of Shar	Secu	ative	Indirect (I) (Instr. 5)		

Explanation of Responses:

1. Pursuant to a merger of Graphic Packaging Corporation ("Graphic") with and into Giant Merger Sub, Inc. ("Merger Sub"), a wholly owned subsidiary of New Giant Corporation ("New Giant"), each share of Graphic owned by OLD TOWN S.A., formerly known as EXOR GROUP S.A. ("OLD TOWN"), prior to the merger was converted into the right to receive one share of New Giant. Upon effectiveness of the merger, New Giant then changed its name to Graphic Packaging Holding Company, Inc. (the "Issuer"). The merger is described in the Form S-4/A filed by the Issuer on December 6, 2007. As a result of the merger which was effective on March 10, 2008, the 34,222,500 shares of Issuer common stock.

2. Giovanni Agnelli e C.S.a.p.az. is the beneficial owner of more than 99% of the equity interests of OLD TOWN. The Reporting Person disclaims having a beneficial interest in the shares of the Issuer.

Remarks:

This amendment is filed soley to (i) correct the name of the Reporting Person to "Giovanni Agnelli e C.S.a.p.az" and (ii) correct the ownership interest of the Reporting Person in OLD TOWN to more than 99%.

/s/ Peter J. Rothenberg, Attorney-	02/12/2000			
in-Fact	02/12/2009			
** Signature of Reporting Person	Date			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.